

IYKOT HITECH TOOLROOM LIMITED

RIGHTS ISSUE- FIRST AND FINAL CALL

Frequently asked questions (FAQs) for First and Final Call payment

1. What is the call record date for the First and Final call payment?

The call record date for the First and Final call money is March 17, 2025 (**Call Record Date**) for the purpose of determining the holders of Rights Equity Shares ("Eligible Shareholders") to whom the notice for the First and Final Call payment, will be sent

2. Who are required to pay the First and Final call?

The shareholders holding the partly paid-up equity shares of the Company as of the Call Record Date are only permitted to pay the First and Final call (**Eligible Shareholders**).

3. How much is payable in the First and Final call?

₹5.25 (comprising ₹ 3.75 towards face value and ₹ 1.50 towards premium) per partly paid up equity share is payable in the First and Final call.

4. What would be the status of the existing partly paid-up equity shares?

There will be no trading of the ₹1.25 partly paid-up equity share of the Company (ISIN IN9079L01011) on the Stock Exchange with effect from Monday, March 17, 2025 on account of the First and Final Call.

5. What are the modes of payment of the First and Final call?

The First and Final call can be paid through following modes:

- (a). **Online ASBA:** by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final call in their respective bank accounts maintained with such SCSBs
- (b). **Physical ASBA:** by submitting the duly filled up ASBA Form at the designated branch of the SCSB, to block the monies payable towards the First and Final call in their respective bank accounts maintained with such SCSBs. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above)
- (c). **3-in-1 account:** Eligible Shareholders may make the payment of First and Final call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility.

6. If I don't pay the First and Final call, what will happen to my Rights Equity Shares?

The following are the consequences of non-payment of the First and Final call:

- (a). The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls; due thereon in relation to the partly paid-up equity shares of the Company; and
- (b). The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.

7. When can the First and Final call payment be made?

The First and Final call can be paid between Monday, April 21, 2025 and Monday, May 05, 2025 (both days inclusive).

8. When would be the new fully paid-up shares be listed?

The listing of fully paid-up equity shares having ₹5.00 each as the paid up value under the existing ISIN is expected to take place within 2 weeks from the last date for payment of the First and Final call **i.e., within 2 weeks from May 05, 2025.**

9. Can an Eligible Shareholder pay in excess of the monies due from him towards First and Final call?

Eligible Shareholders are advised to pay only the amount which is due on the First and Final call. Excess payment if any would be refunded or would be unblocked in the Eligible Shareholder's account (in case of ASBA).

Any payment from non-Eligible Shareholder would also be refunded to him / unblocked in his account as the case may be.

10. Is part payment permitted?

Eligible Shareholders are advised to make payment in full of the First and Final call. If the amount paid is less than the First and Final call due, such amount will be adjusted @ ₹5.25 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of First and Final call" to the extent of partly paid-up equity shares on which the First and Final call remains unpaid and the consequences of failure to pay the First and Final call would apply to him.

For example - If a shareholder holds 10 partly paid-up equity shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call Money will be ₹ 52.50. If such holder makes a partial payment of ₹ 26.25, such holder will receive such number fully paid up Equity Shares converted in proportion to the payment made i.e., 5 partly paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call Money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

11. Where can I access my First and Final call Notice?

The First and Final call Notice, ASBA form and FAQ's may be accessed on the website of the Registrar at <https://rights.cameoindia.com/iykotcallmoney>.

The First and Final call Notice along with the instructions, ASBA Form are also available on the Company's website at www.iykot.com and on the website of the Stock Exchange at www.bseindia.com

12. What is the payment limit on net-banking?

The payment limit on net-banking is as determined by your individual bank. Please check the limits before making payment. In case the limit is lower than the amount due on the First and Final call, you may make more than one payment to ensure that you pay the First and Final Call in full.